

NON-LISTED ISSUER TEAM



Mary Kathryn (Mk) O'Brien

Manager, Key Accounts Engagement and Strategy

MK has been with Broadridge since 2008 and is responsible for creating and executing strategies designed to increase retail engagement for non-listed REITs and public and privately-held BDCs. Utilizing various Broadridge products and services, MK is experienced in customizing both the mailing and solicitation that meets a client's specific needs.



Lisa Stoiser

Data Strategist

Lisa joined Broadridge in 2018 and liaises with clients to create and monitor results-oriented, data-driven strategies that maximize retail shareholder voter participation.



Robert Hill

Manager, Key Accounts Engagement & Data Strategy

Robert joined Broadridge in 2007 and is responsible for creation and implementation of shareholder communication strategy with a focus on retail shareholder engagement. With over 17 years of industry experience, Robert utilizes data analytics and a suite of retail shareholder engagement products to increase voter participation.



Willie Barnes

Data Strategist, Engagement & Data Strategy

Willie joined Broadridge in 2011 and is responsible for identifying and implementing optimal retail shareholder engagement strategies to help grow voter participation using data analytics and Broadridge's suite of retail shareholder engagement products.



Kristy Widelec

Manager, Key Accounts - Engagement & Data Strategy

Kristy has been with Broadridge since 2013 and is responsible for planning, managing and coordinating high-volume retail shareholder engagement strategies. Her focus is on increasing engagement by bringing a unique experience to clients and shareholders.



John Castagnozzi

Vice President

John has over 20 years of financial services and industry experience and leads the Non-Listed Issuer team responsible for synthesizing fact-based, analytical strategies which disentangle complexity, and isolate the strategic issues that face Non-Traded REITs, BDC's, and Interval Funds today. John is a supportive leader and creates transparency in the opaque Non-Listed Issuer space.



Brandon Van Manen

Director, Engagement & Data Strategy

Brandon utilizes over 18 years of industry experience to lead a team of experts with the goal of partnering with clients to effectively manage their proxy solicitation and to help boost their shareholder vote participation. Brandon has worked with Broadridge since 2001.