

Gain flexibility for the long-term

ACCELERATE PRODUCT INNOVATION

- Execute complex strategies
- Control costs
- Maximize data visibility
- Streamline compliance and reporting
- Drive operational efficiency
- Scale with evolving business needs

DEPLOY A CONSOLIDATED TECHNOLOGY PLATFORM

For hedge fund managers, flexibility is everything. When you operate in an extremely competitive capital raising environment, you need the ability to pivot on a dime. Now you can create a single architecture that gives you the agility to drive innovation, go lean when you need to and capitalize on every opportunity.

FOCUS ON ALPHA—NOT YOUR TECHNOLOGY

Too often, specialized point solutions are cobbled together from different vendors, requiring significant human resources to manage. Don't let technology hold you back. Broadridge delivers the single-source simplicity you need to focus on investing instead of operations. Our powerful, integrated solution enables you to grow and scale quickly, execute complex strategies and unlock powerful data insights.

Whether you're building a new system from the ground up or looking to consolidate specialized systems, choose our comprehensive, integrated platform and set your business on the path to long-term success.

- Customize workflows to your business needs
- Manage every geography, asset class and fee model
- Maximize transparency and accountability

TRANSFORM YOUR ENTIRE BUSINESS, FRONT OFFICE TO BACK.

Front Office

- Portfolio Management & Trade Order Execution
- Quantitative Portfolio Risk & Analytics
- Client Reporting & Advanced Analytics
- Securities Lending
- Cash & Collateral Management
- Mortgage-Backed Securities Platform
- Integrated NYFIX Order Routing Network

Middle Office

- Reference Data – Price & Security
- Data Warehouse & Enterprise Reporting
- Collateral Management
- Securities Class Actions
- Portfolio Securities Proxy Voting, Disclosure & Insights
- SWIFT services
- Corporate Actions
- NYFIX Matching for Trade Allocation & Confirmation

Back-Office

- Performance Reporting
- Regulatory Reporting SEC Filings
- Reconciliations
- Invoicing, Expense Validation & Budgeting
- Investment/Portfolio Accounting

MANAGED SERVICES

Prepare your firm for business growth

CREATE AN INTEGRATED SOLUTION TAILORED TO YOUR UNIQUE BUSINESS NEEDS

Simplify the management of complex instruments and strategies, improve operational efficiencies, and lower the costs of managing a hedge fund. Our trading, risk, reference data, portfolio accounting and reporting solutions were developed to meet the real-world challenges in today's competitive market.

- Seamlessly integrated front-, middle-, and back-office applications
- Fully hosted ASP environment and on-site deployment options
- Scalable solutions for emerging, midsize, and large alternative fund managers
- Best-in-class multi-asset class order, risk, and portfolio management

MULTI-ASSET CLASS SUPPORT TO SCALE FOR GROWTH

Securities

Equities, Options, Futures, FX, Forwards, Commodities, Bonds, MBS/ABS, Repos, Convertible Bonds, Sovereign Bonds

Derivatives

CDS/CDX/LCDS, TRS/CFDs, Interest Rate Swaps, Variance Swaps, Swaps, OTC Options

Private Markets

Private Loans, CLOs, CDOs, CSOs, CDS, IRS, TRS, Private Equity

TAP INTO A FULL SUITE OF REPORTING TOOLS

Client Reporting & Advanced Analytics

Give business users customizable reporting options, drawing from a library of portfolio, risk, operational and financial reports. Our mobile-ready platform makes it easy to create charts or data grids using several drill-down functions.

Regulatory Reporting

Stay focused on your core business while meeting tax and regulatory requirements. Our team of specialists provides operational expertise and products that streamline data collection, analysis, and reporting.

Data Warehouse and Enterprise Reporting

Elevate your entire enterprise with verified, actionable intelligence. Get performance reports, track and audit representative activity, seamlessly flow data through third-party applications and beat competitors to key insights.

Broadridge Financial Solutions (NYSE: BR), a global Fintech leader with over \$4.5 billion in revenues, provides the critical infrastructure that powers investing, corporate governance and communications to enable better financial lives. We deliver technology-driven solutions to banks, broker-dealers, asset and wealth managers and public companies. Broadridge's infrastructure serves as a global communications hub enabling corporate governance by linking thousands of public companies and mutual funds to tens of millions of individual and institutional investors around the world. In addition, Broadridge's technology and operations platforms underpin the daily trading of on average more than U.S. \$10 trillion of equities, fixed income and other securities globally.

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